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# 深圳高速公路集團股份有限公司

## SHENZHEN EXPRESSWAY CORPORATION LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

### ANNOUNCEMENT

#### DEVELOPMENT ON ISSUE OF DEBENTURES UNDER GENERAL MANDATE

Reference is made to the announcements of Shenzhen Expressway Corporation Limited (the “Company”) dated 24 March 2021, 1 April 2021 and 17 May 2021 and the circular (the “Circular”) dated 27 April 2021 in relation to, among others, the Board having obtained the Shareholders’ grant of the general mandate (the “General Mandate”) to issue the Debentures with a maximum outstanding repayment amount of not exceeding the equivalent of RMB15 billion in aggregate at the 2020 annual general meeting of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as defined in the Circular.

The Company hereby announces that, upon the grant of the General Mandate, the Company has applied to the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) (“NAFMII”) for the issuance of the super short-term commercial paper. Recently, the Company has received the Registration Acceptance Notice (Zhong Shi Xie Zhu No. [2022] SCP136) issued by NAFMII, pursuant to which NAFMII has accepted the registration of the super short-term commercial paper of the Company with a registered amount of RMB2 billion. The effective period of the registered amount is 2 years from the issue date of the Registration Acceptance Notice. The joint lead underwriters are Ping An Bank Co., Ltd., Industrial and Commercial Bank of China Limited, China CITIC Bank Corporation Limited, China Guangfa Bank Co., Ltd. and Hua Xia Bank Co., Limited.

The Company will actively proceed with the issue and redemption of the super short-term commercial paper in accordance with relevant rules and regulations, and will make further announcement(s) as and when appropriate.

By Order of the Board

**Zhao Gui Ping**

*Joint Company Secretary*

Shenzhen, PRC, 9 May 2022

*As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).*