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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL
MEETING 2021**

The Board of the Company hereby announces that all the Resolutions set out in the notice of the EGM (the "Notice") dated 24 November 2021 were duly passed at the EGM.

Reference is made to the two circulars (the "Circulars") of Shenzhen Expressway Company Limited (the "Company") both dated 24 November 2021 and in relation to the second extraordinary general meeting 2021 (the "EGM"). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as defined in the Circulars.

CONVENING AND ATTENDANCE OF THE EGM

The EGM was held at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the People's Republic of China on 10 December 2021 (Friday) at 11:00 a.m.

As at the date of the EGM, the total number of the Shares is 2,180,770,326 Shares, of which 1,433,270,326 Shares are A Shares and 747,500,000 Shares are H Shares.

As stated in the Circulars, Shenzhen Investment Holdings Company Limited ("SIHCL") and its associate (including Shenzhen International Holdings Limited ("SZ International") and its associates) controlled or were entitled to exercise control over the voting rights in respect of a total of 1,124,433,887 Shares in the Company, and shall abstain from voting on Resolution 1 and Resolution 3 as set out in the Notice at the EGM. The total number of Shares entitling the holders to attend and vote on Resolution 1 and Resolution 3 at the EGM is 1,056,336,439 Shares. The total number of Shares entitling the holders to attend and abstain from voting in favour of Resolution 1 and Resolution 3 at the EGM pursuant to Rule 13.40 of the Listing Rules is nil. The total number of Shares of holders that are required under the Listing Rules to abstain from voting is 1,124,433,887 Shares.

The total number of Shares entitling the holders to attend and vote on Resolution 2, Resolution 4 and Resolution 5 set out in the Notice at the EGM is 2,180,770,326 Shares. The total number of Shares entitling the holders to attend and abstain from voting in favour on Resolution 2, Resolution 4 and Resolution 5 at the EGM as set out in Rule 13.40 of the Listing Rules is nil. The total number of Shares of holders that are required under the Listing Rules to abstain from voting is nil.

A total of 35 Shareholders holding 1,538,712,865 Shares, representing approximately 70.558% of the total number of the Shares carrying voting rights at the EGM, were present in person or by proxy. , among whom:

1. 34 holders of A Shares holding 1,230,932,917 Shares, representing approximately 56.445% of the total number of the Shares carrying voting rights; and
2. 1 holder of H Shares holding 307,779,948 Shares, representing approximately 14.113% of the total number of the Shares carrying voting rights.

POLL RESULTS OF THE EGM

The Board announces that the resolutions were approved by the Shareholders at the EGM and the poll results in respect of the resolutions are as follows:

Ordinary Resolutions	Number of Votes (%)		
	For	Against	Abstain
1. To consider and approve the resolution in relation to the acquisition of entire interests in Shenzhen Investment International Capital Holdings Infrastructure Co., Ltd.	472,081,944 (99.92 %)	371,900 (0.08%)	19,134 (0.00%)
2. To consider and approve the resolution in relation to the “14 th Five Year” (2021-2025) Development Strategy Plan.	1,538,354,865 (99.99 %)	192,000 (0.01%)	0 (0.00%)
3. To consider and approve the resolution in relation to the waiver of the right of first refusal regarding the equity interest in Shenzhen International United Land Co., Ltd. (深圳市深國際聯合置地有限公司).	469,249,800 (99.35 %)	3,057,178 (0.65 %)	0 (0.00%)

SIHCL and its associates (including SZ International and its associates) have abstained from voting on Resolution 1 and Resolution 3 at the EGM.

As more than half of the votes were cast in favour of Resolutions 1 to 3, the above resolutions were passed as ordinary resolutions. For details of the resolutions, please refer to the Notice and the Circulars.

Special Resolutions	Number of Votes (%)		
	For	Against	Abstain
4. To consider and approve the resolution in relation to the change of company name.	1,538,354,865 (99.99 %)	192,000 (0.01%)	0 (0.00%)
5. To consider and approve the resolution in relation to the amendments to Articles of Association.	1,538,342,865 (99.99 %)	204,000 (0.01%)	0 (0.00%)

As more than two-thirds of the votes were cast in favour of Resolutions 4 to 5, the above resolutions were passed as special resolutions. For details of the resolutions, please refer to the Notice and the Circulars.

Guangdong Junyan Law Firm witnessed EGM as well as issued a legal opinion. Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking of H Shares in the EGM.

By Order of the Board

Gong Tao Tao

Joint Company Secretary

Shenzhen, PRC, 10 December 2021

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).