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深圳高速公路股份有限公司

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**PROPOSED CHANGE OF COMPANY NAME AND  
PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION**

This announcement is made by Shenzhen Expressway Company Limited (the “**Company**”) pursuant to Rules 13.51(1) and 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

**PROPOSED CHANGE OF COMPANY NAME**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposed to change the Chinese name of the Company from “深圳高速公路股份有限公司” to “深圳高速公路集團股份有限公司” and the English name of the Company from “Shenzhen Expressway Company Limited” to “Shenzhen Expressway Corporation Limited” (the “**Proposed Change of Company Name**”).

*Reasons for the Proposed Change of Company Name*

The Board believes that the Proposed Change of Company Name will better reflect the Company’s future business strategy.

*Effect of the Proposed Change of Company Name*

The Proposed Change of Company Name will not affect any rights of the holders of securities of the Company. All existing certificates of securities in issue bearing the present name of the Company shall, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, new share certificates will be issued only in the new name of the Company. In addition, the Chinese stock short name and the English stock short name for trading in the shares of the Company will not be changed after the Proposed Change of Company Name becomes effective.

## PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION

The Board proposed to make certain amendments to the articles of association of the Company (the “**Articles**”) in respect of the Proposed Change of Company Name. Details of the proposed amendments (“**Proposed Amendments**”) to the Articles are as follows:

Article No.	Proposed Amendments
1	In order to protect the legal rights of the Company, the shareholders and the creditors, to regulate the organisations and conducts of Shenzhen Expressway <u>Corporation</u> <del>Company</del> Limited (the “Company”), these Articles of Association is formulated in accordance with the Company Law of the Peoples’ Republic of China (the “Company Law”), the Securities Law of the Peoples’ Republic of China (the “Security Law”), the Special Regulations of the State Council on the Offer of Shares and Listing of Joint Stock Limited Companies Outside the PRC (the “Special Regulations”), Official Reply of the State Council Regarding Adjusting the Application of Provisions to Matters Including the Notice Period for Convention of Shareholders’ Meetings by Overseas Listed Companies and other relevant regulations.
4	The registered Chinese name of the Company is: 深圳高速公路 <u>集團</u> 股份有限公司 English name: SHENZHEN EXPRESSWAY <u>CORPORATION</u> <del>COMPANY</del> LIMITED Address: Fumin Toll Station, Fucheng Street, Longhua District, Shenzhen, the People’s Republic of China Postal code: 518110 Telephone No.: (86-755) 82853300 Facsimile: (86-755) 82853400

### Conditions of the Proposed Change of Company Name and Proposed Amendments

The Proposed Change of Company Name and the Proposed Amendments is subject to the following conditions:

- (1) the passing of a special resolution by the Shareholders at the general meeting of the Company (the “**General Meeting**”) to approve the Proposed Change of Company Name and the Proposed Amendments; and
- (2) any necessary approval or filing of the relevant authorities in the People’s Republic of China (the “**PRC**”) in relation to the Proposed Change of Company Name and the Proposed Amendments being obtained or completed.

The relevant filing with the relevant authorities in the PRC will be made after the passing of the relevant resolution(s) at the General Meeting. Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of completion of the registration of change in Company name with the relevant authorities in the PRC. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

By Order of the Board  
**Gong Tao Tao**  
*Joint Company Secretary*

Shenzhen, PRC, 25 August 2021

*As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).*