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深圳高速公路股份有限公司

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**ANNOUNCEMENT**  
**RESULT OF ISSUE OF CORPORATE BONDS IN THE PRC**

This announcement is made pursuant to the disclosure obligation under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and related requirements.

Reference is made to the announcements of Shenzhen Expressway Company Limited (the "**Company**") dated 20 November 2019 and 22 July 2021 in relation to the issue of phase 1 of the 2021 corporate bonds of RMB1 billion (the "**Phase 1 Corporate Bonds**") to the public in the market of the PRC.

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby announces that, the issue of the Phase 1 Corporate Bonds is completed on 27 July 2021, and the result of which is as follows:

The Phase 1 Corporate Bonds were issued at the issuance price of RMB100 each with a term of 5 years. The Phase 1 Corporate Bonds were issued by issuance method of offline issue to the professional investors carried out based on the book-building results. The actual issuance size thereof is RMB1 billion and the final coupon rate is 3.35%.

By Order of the Board  
**Gong Tao Tao**  
*Joint Company Secretary*

Shenzhen, PRC, 28 July 2021

*As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).*