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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



深圳高速公路股份有限公司 SHENZHEN EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability)

(Stock Code: 600548.SSE 00548.SEHK)

(the "Issuer")

US\$300,000,000 1.750% BONDS DUE 2026

(Stock Code: 40752)

Lead Global Coordinator

BOC International

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**BOC
International**

UBS

**Guotai Junan
International**

**China PA Securities
(Hong Kong)
Company Limited**

**ICBC
International**

Joint Bookrunners and Joint Lead Managers

Bank of China

**China International
Capital Corporation**

ABC International

**China Everbright
Bank Hong Kong
Branch**

**CMB Wing Lung
Bank Limited**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**China Merchants
Securities (HK)**

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

**Bank of
Communications**

**Hua Xia Bank Co.,
Limited Hong Kong
Branch**

CLSA

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$300,000,000 1.750% bonds due 2026 (the “**Bonds**”) to be issued by Issuer, as described in the offering circular dated 24 June 2021. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds, is expected to become effective on or around 9 July 2021.

By Order of the Board
Shenzhen Expressway Company Limited

Hong Kong, 8 July 2021

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Nonexecutive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).