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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL
MEETING 2021**

The Board of the Company hereby announces that the resolution set out in the Notice dated 4 June 2021 (the “Notice”) was duly passed at the EGM.

Reference is made to the circular (the “Circular”) of Shenzhen Expressway Company Limited (the “Company”) in relation to the First Extraordinary General Meeting 2021 (the “EGM”) dated 4 June 2021. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as defined in the Circular.

CONVENING AND ATTENDANCE OF THE EGM

The EGM was held at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the People’s Republic of China on 25 June 2021 (Friday) at 10:00 a.m.

As at the date of the EGM, the total number of the Shares is 2,180,770,326 Shares, of which 1,433,270,326 Shares are A Shares and 747,500,000 Shares are H Shares. The total number of Shares entitling the holders to attend and vote on the resolution set out in the Notice at the EGM is 2,180,770,326 Shares. The total number of Shares entitling the holders to attend and abstain from voting in favour on the resolution at the EGM as set out in Rule 13.40 of the Listing Rules is nil. The total number of Shares of holders that are required under the Listing Rules to abstain from voting is nil.

A total of 22 Shareholders holding 1,431,231,600 Shares, representing approximately 65.53% of the total number of the Shares carrying voting rights at the EGM, were present in person or by proxy, among whom:

1. 20 holders of A Shares holding 1,231,031,553 Shares, representing approximately 56.45% of the total number of the Shares carrying voting rights; and
2. 2 holders of H Shares holding 200,200,047 Shares, representing approximately 9.18% of the total number of the Shares carrying voting rights.

POLL RESULTS OF THE EGM

The Board announces that the resolution was approved by the Shareholders at the EGM and the poll result in respect of the resolution is as follows:

Ordinary Resolution	Number of Votes (%)		
	For	Against	Abstain
1. To consider and approve the Proposal on Formulating the Plan of Shareholders' Return for 2021-2023.	1,431,231,586 (100%)	14 (0.00%)	0 (0.00%)

As more than half of the votes were cast in favour of Resolution 1, the above Resolution 1 was passed as an ordinary resolution. For details of the Resolution 1, please refer to the Notice and the Circular of the Company dated 4 June 2021.

Guangdong Junyan Law Firm witnessed EGM as well as issued a legal opinion. Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking of H Shares in the EGM.

By Order of the Board
Gong Tao Tao
Joint Company Secretary

Shenzhen, PRC, 25 June 2021

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).