

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

UNAUDITED TOLL REVENUE FOR THE MONTH OF APRIL 2021

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the toll revenue of the Group for the month of April 2021 (unaudited) as follows:

Toll highway	% of interests held by the Group	% of revenue consolidated	Toll revenue (RMB'000)	
			Total	Average daily
Guangdong province - Shenzhen region:				
Meiguan Expressway	100%	100%	13,902	448
Jihe East	100%	100%	59,997	1,935
Jihe West	100%	100%	46,977	1,515
Coastal Project	100%	100%	49,084	1,583
Outer Ring Project	100%	100%	76,628	2,472
Longda Expressway	89.93%	100%	11,641	376
Shuiguan Expressway	50%	100%	52,926	1,707
Shuiguan Extension	40%	—	7,092	229
Guangdong province - Other regions:				
Qinglian Expressway	76.37%	100%	66,147	2,134
Yangmao Expressway	25%	—	42,042	1,356
GZ W2 Expressway	25%	—	42,597	1,374
Other provinces in the PRC:				
Wuhuang Expressway	100%	100%	33,366	1,076
Yichang Project	100%	100%	34,228	1,104
Changsha Ring Road	51%	100%	21,209	684
Nanjing Third Bridge	25%	—	47,286	1,525

For basic information and historical data of each toll highway, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections of "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above data are based on the Group's internal records which are unaudited. Differences may arise between such data and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the toll revenue data and confirming the results of sorting out such data, as well as toll revenue of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. In addition, the Company adjusts monthly forecast data in accordance with the difference between the estimated data and the actual settlement data for the previous month, resulting in a certain degree of individual data deviation. So, toll revenue in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board
Gong Tao Tao
Joint Company Secretary

Shenzhen, the PRC, 26 May 2021

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).