

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

**UNAUDITED TOLL REVENUE
FOR THE MONTH OF MARCH 2021**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the toll revenue of the Group for the month of March 2021 (unaudited) as follows:

Toll highway	% of interests held by the Group	% of revenue consolidated	Toll revenue (RMB '000)	
			Total	Average daily
Guangdong province - Shenzhen region:				
Meiguan Expressway	100%	100%	14,383	464
Jihe East	100%	100%	65,061	2,099
Jihe West	100%	100%	51,166	1,651
Coastal Project	100%	100%	51,196	1,651
Outer Ring Project	100%	100%	81,471	2,628
Longda Expressway	89.93%	100%	13,231	427
Shuiguan Expressway	50%	100%	57,839	1,866
Shuiguan Extension	40%	—	8,529	275
Guangdong province - Other regions:				
Qinglian Expressway	76.37%	100%	80,027	2,582
Yangmao Expressway	25%	—	42,092	1,358
GZ W2 Expressway	25%	—	49,706	1,603
Other provinces in the PRC:				
Wuhuang Expressway	100%	100%	38,231	1,233
Yichang Project	100%	100%	37,124	1,198
Changsha Ring Road	51%	100%	23,692	764
Nanjing Third Bridge	25%	—	45,374	1,464

CAUTION STATEMENT

The Board hereby reminds investors that the above data are based on the Group's internal records which are unaudited. Differences may arise between such data and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the toll revenue data and confirming the results of sorting out such data, as well as toll revenue of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. In addition, the Company adjusts monthly forecast data in accordance with the difference between the estimated data and the actual settlement data for the previous month, resulting in a certain degree of individual data deviation. So, toll revenue in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board
Gong Tao Tao
Joint Company Secretary

Shenzhen, the PRC, 28 April 2021

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director), Mr. BAI Hua (Independent non-executive Director) and Mr. LI Fei Long (Independent non-executive Director).