

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**ANNOUNCEMENT
COMPLETION OF REGISTRATION AND FILING OF ISSUANCE OF
FOREIGN BONDS**

This announcement is made pursuant to the disclosure obligation under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and related requirements.

The board of directors of Shenzhen Expressway Company Limited (the “**Company**”) hereby announces that the Company recently received the “corporate foreign debt registration and filing certificate” (Fa Gai Ban Wai Zi Bei [2021] No.287) issued by the National Development and Reform Commission of the PRC, pursuant to which the registration and filing of the proposed issuance of foreign bonds of not exceeding USD 300 million (or equivalent value) by the Company was completed, and the validity period for the scale of such foreign debt and the registration certificate is on year from the registration date (7 April 2021).

The Company will make further announcements in respect of the proposed issue of foreign bonds as and when appropriate in accordance with the requirements of the Listing Rules.

By Order of the Board
Gong Tao Tao

Joint Company Secretary

Shenzhen, PRC, 22 April 2021

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Ms. CHEN Hai Shan (Non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director), Mr. BAI Hua (Independent non-executive Director) and Mr. LI Fei Long (Independent non-executive Director).