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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

ANNOUNCEMENT

ISSUE OF SUPER SHORT-TERM COMMERCIAL PAPER

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Company Limited (“Company”) hereby announces that the Company issued the 2020 Phase II Super Short-term Commercial Paper in the interbank market of the PRC from 1 July 2020 to 3 July 2020, the basic information of which is as follows:

Name	Shenzhen Expressway Company Limited 2020 Phase II Super Short-term Commercial Paper		
Abbreviation	20 Shenzhen Expressway SCP002		
Code	012002382.IB	Term	270 days
Value date	3 July 2020	Maturity date	30 March 2021
Amount to be issued	RMB1 billion	Actual amount issued	RMB1 billion
Interest rate	2.40%	Issue price	RMB100 per RMB100 face value
Book runner	China Development Bank		
Lead underwriter	China Development Bank		
Joint lead underwriter	China CITIC Bank Corporation Limited		

By Order of the Board

Gong Tao Tao

Joint Company Secretary

Shenzhen, PRC, 6 July 2020

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WEN Liang (Executive Director), Mr. WANG Zeng Jin (Executive Director), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.