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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT

MATTERS RELATING TO THE ISSUE OF CORPORATE BONDS

This announcement is made pursuant to the disclosure obligation under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and related requirements.

The board (the “**Board**”) of directors (the “**Directors**”) of Shenzhen Expressway Company Limited (the “**Company**”) hereby announces that according to *The Approval on Public Issuing Corporate Bonds to Qualified Investors by Shenzhen Expressway Company Limited* (關於核准深圳高速公路股份有限公司向合格投資者公開發行公司債券的批覆) (*Zheng Jian Xu Ke [2019] No.[2262]*) (the “**Approval**”) received by the Company in recent days, China Securities and Regulatory Committee (the “**CSRC**”) has approved the public issue of corporate bonds (the “**Corporate Bonds**”) with nominal value not exceeding RMB5 billion by the Company. Pursuant to the Approval, the Company may issue the Corporate Bonds by tranches, and the issuance of the first tranche shall be completed within 12 months from the date of the Approval, while issuance of the other tranches shall be completed within 24 months from the date of the Approval. The issuance of the Corporate Bonds shall be carried out in line with the prospectus of the Corporate Bonds.

By Order of the Board

Gong Tao Tao

Joint Company Secretary

Shenzhen, PRC, 20 November 2019

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WEN Liang (Executive Director), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director).