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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

NOTICE OF 2019 FIRST QUARTERLY RESULTS PRESENTATION

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Notice is hereby given that the 2019 First Quarterly Results Presentation and Online Investor Meeting of Shenzhen Expressway Company Limited (“Company”) will be held from 10:00 a.m. to 11:00 a.m. on Monday, 29 April 2019 over the internet in Chinese, and all investors are welcomed to participate in the presentation. The related matters are as follows:

I. TYPE OF THE PRESENTATION

2019 First Quarterly Results Presentation and Online Investor Meeting.

II. TIME AND MEANS OF THE PRESENTATION

Time of the presentation: from 10:00 a.m. to 11:00 a.m. on Monday, 29 April 2019.

Means of the presentation: on the internet platform provided by Panorama · Global Roadshow.

III. PARTICIPANTS

The Company: Mr. Liao Xiang Wen, President,
Ms. Zhao Gui Ping, Chief Financial Officer,
Mr. Luo Kun, Company Secretary.

All shareholders and investors are welcomed to participate in the presentation.

IV. INVESTORS' MEANS OF PARTICIPATION

1. Investors can participate in the presentation by logging into Panorama · Global Roadshow (<http://rs.p5w.net/c/600548.shtml>) during the presentation hours.
2. Investors are welcomed to raise their questions through the web page of Panorama · Global Roadshow after 5:00 p.m. on 26 April 2019 and the Company will answer the questions generally concerned by the investors during the presentation.

V. CONTACT METHODS

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By Order of the Board

Luo Kun

Company Secretary

Shenzhen, PRC, 26 April 2019

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WEN Liang (Executive Director), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.