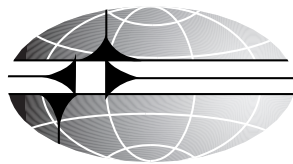


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**深圳高速公路股份有限公司**

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00548)**

**NOTICE OF THE FIRST CLASS MEETING 2019  
OF HOLDERS OF A SHARES**

**Notice is hereby given** that the First Class Meeting 2019 of the Holders of A Shares (the “ACM”) of Shenzhen Expressway Company Limited (the “Company”) will be held at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the PRC after 10 a.m. on Monday, 4 March 2019 (immediately after the conclusion of the First Extraordinary General Meeting 2019 of the Company to be held on the same date or adjournment) to consider and, if thought fit, pass the following resolution by way of **special resolution**:

**SPECIAL RESOLUTION**

- 1 To consider and approve the resolution in relation to the extension of validity period of the resolutions on the public issue of the A Share Convertible Bonds by the Company and the authorization to the Board.

By Order of the Board

**Hu Wei**

*Chairman*

Shenzhen, the PRC, 18 January 2019

*Notes:*

**1. Eligibility for attending the ACM**

Shareholders of the Company whose names appear on the registers of holders of A shares of the Company at the close of business on 1 February 2019 shall have the right to attend the ACM after complying with the necessary registration procedures.

## **2. Registration procedures for attending the ACM**

Shareholders intending to attend the ACM should deliver to the Company, on or before 12 February 2019, either in person, by post or by fax, the reply slip (together with any required registration documents) for attending the ACM.

## **3. Proxy**

- i. Holders of A shares entitled to attend and vote at the ACM are entitled to appoint, in written form, one or more proxies (whether a shareholder or not) to attend and vote on his behalf.
- ii. A proxy should be appointed by written instrument signed by the appointor or his attorney. If the written instrument is signed by the attorney of the appointor, the written authorisation or other authorisation documents of such attorney should be notarised. In order to be valid, the written authorisation or authorisation documents which have been notarised together with the completed proxy form must be delivered to the Company not less than 24 hours before the time of the holding of the ACM.
- iii. Shareholder or his proxy should produce identity proof when attending the ACM.

## **4. Poll**

Pursuant to the Articles of Association of the Company, voting at the ACM on the resolutions set out in the notice of the ACM will be taken by poll.

## **5. Other matters**

- i. The duration of the ACM is expected not to exceed one day. Shareholders or proxies who attend the ACM shall arrange for transport, food, accommodation and other relevant expenses at their own cost.
- ii. Address of the Company:  
Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, PRC  
Postal code: 518026  
Tel.: (86) 755 – 8285 3339  
Fax: (86) 755 – 8285 3411

*As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director).*