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深圳高速公路股份有限公司

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**SUPPLEMENTAL NOTICE OF  
THE THIRD EXTRAORDINARY GENERAL MEETING 2018**

Reference is made to (i) the notice (the “Notice”) of the third extraordinary general meeting 2018 (the “EGM”) dated 26 September 2018, which sets out the time and venue of the EGM and the resolutions (the “Original Resolutions”, each an “Original Resolution”) to be proposed at the EGM for approval by the shareholders of the Company; (ii) the announcements of the Company dated 10 September 2018 and 20 September 2018; and (iii) the circular of the Company dated 22 October 2018. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the aforementioned announcements.

Recently, the Company received from one of the candidates indicating that he will no longer participate in the election as a candidate for personal career reasons. As the nomination of new candidates will re-perform the nomination procedures in accordance with the articles of association of the Company, the Original Resolution No.3 and Original Resolution No.4 regarding the election of supervisor or directors of the Company will no longer be submitted to the EGM and will be deleted from the Notice accordingly.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT**, as to the Original Resolutions, except for Original Resolution No. 3 and Original Resolution No. 4 which shall be deleted, the following resolutions will still be included in the Notice, for approval by the shareholders of the Company at the EGM. Save for the above, all information and contents set out in the Notice remain unchanged.

1. To consider and approve the resolution in relation to the amendments to the Articles of Association of the Company, and to authorise any one of the executive directors or the secretary of the board of the directors of the Company to arrange for the respective procedures of approvals, disclosures, registrations and filings in relation to the amendments to the Articles of Association, and to make any necessary and suitable editorial amendments to the amended version as he/she thought fit in accordance with the actual circumstances of the Company and the amendments requirements raised by the exchange where the Company is listed and the relevant regulatory authority from time to time (if any); and

2. To consider and approve the resolution in relation to the waiver of the right of first refusal regarding the capital injection in Shenzhen International United Land Co., Ltd.

### **Original Proxy Form**

The original proxy form remains valid together with this supplemental notice. The Original Resolution No. 3 and the Original Resolution No. 4 will no longer be submitted to the EGM. The voting procedures on the Original Resolution No. 3 and the Original Resolution No. 4 will not be proceeded by the Company.

Shareholders of the Company are requested to complete the original proxy form in accordance with the instructions printed thereon and return the same to the registrar of H shares of the Company, Hong Kong Registrars Limited, at Floor 17M, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the holders of H shares) or to the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the PRC (for the holders of A shares) as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the EGM.

Shareholders of the Company are reminded that completion and delivery of the original proxy form will not preclude shareholders of the Company from attending and voting in person at the EGM (or any adjournment thereof) should they so wish.

By Order of the Board  
**Luo Kun**  
*Joint Company Secretary*

Shenzhen, the PRC, 2 November 2018

*As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director).*