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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT
ISSUE OF MEDIUM-TERM NOTE

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As approved in the general meetings, Shenzhen Expressway Company Limited (the “Company”) has commenced issuance of medium-term note. On 24 August 2017, the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) issued a “Notice of Acceptance of Registration” (ZSXZ No.[2017]MTN463), pursuant to which it has agreed to accept the registration of the medium-term note of the Company with a registration amount of RMB3 billion. The registration amount is valid for a term of 2 years from the issuance date of the “Notice of Acceptance of Registration”. The medium-term note will be jointly underwritten by China Merchants Bank Co., Limited and China Zheshang Bank Co., Ltd.

The board of directors of the Company hereby announces that the Company issued the 2018 Phase II Medium-Term Note in the interbank market of the PRC on 13 August 2018, the basic information of which is as follows:

Name	Shenzhen Expressway Company Limited 2018 Phase II Medium-Term Note		
Abbreviation	18 Shenzhen Expressway MTN002		
Code	101800882	Term	5 years
Value date	15 August 2018	Maturity date	15 August 2023
Amount to be issued	RMB0.8 billion	Actual amount issued	RMB0.8 billion
Interest rate	4.49%	Issue price	RMB100 per RMB100 face value
Book runner	China Merchants Bank Co., Limited		

Lead underwriter	China Merchants Bank Co., Limited
Joint lead underwriter	China Zheshang Bank Co., Ltd.

The relevant documents in relation to the issuance of the medium-term note have been published on the websites of China Money Network (中國貨幣網) (www.chinamoney.com.cn) and the Shanghai Clearing House (上海清算所網站) (www.shclearing.com).

By Order of the Board
Luo Kun
Joint Company Secretary

Shenzhen, the PRC, 15 August 2018

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. LIAO Xiang Wen (Executive Director), Ms. GONG Tao Tao (Executive Director), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director)

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.