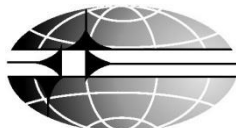


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**深圳高速公路股份有限公司**

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL  
MEETING 2018**

The Board of the Company hereby announces that the Resolution set out in the EGM Notice was duly passed at the EGM.

Reference is made to the circular (the “Circular”) of Shenzhen Expressway Company Limited (the “Company”) in relation to the second extraordinary general meeting 2018 (the “EGM”) dated 20 July 2018. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as defined in the Circular.

**CONVENING AND ATTENDANCE OF THE EGM**

The EGM was held at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the People’s Republic of China on 10 August 2018 (Friday) at 2:00 p.m.

As at the date of the EGM, the total number of the Shares is 2,180,770,326 Shares, of which 1,433,270,326 Shares are A Shares and 747,500,000 Shares are H Shares. The total number of Shares entitling the holders to attend and vote on the Resolution set out in the EGM Notice at the EGM is 2,180,770,326 Shares. The total number of Shares entitling the holders to attend and abstain from voting in favour on the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules is nil. The total number of Shares of holders that are required under the Listing Rules to abstain from voting is nil.

A total of 17 Shareholders holding 1,530,842,076 Shares, representing approximately 70.197% of the total number of the Shares carrying voting rights at the EGM, were present in person or by proxy. , among whom:

1. 16 holders of A Shares holding 1,236,368,909 Shares, representing approximately 56.694% of the total number of the Shares carrying voting rights; and
2. 1 holder of H Shares holding 294,473,167 Shares, representing approximately 13.503% of the total number of the Shares carrying voting rights.

#### **POLL RESULTS OF THE EGM**

The Board announces that the Resolution was approved by the Shareholders at the EGM and the poll result in respect of the Resolution is as follows:

Ordinary Resolution	Number of Votes ( % )		
	For	Against	Abstain
1. To consider and approve the resolution concerning the self-inspection report on the real estate development business and relevant undertaking letters in relation to the public issue of the A Share Convertible Bonds by the Company.	1,528,582,269 (99.85%)	0 (0.00%)	2,259,807 (0.15%)
The above Resolution was passed as ordinary resolution. For details of the Resolution please refer to the EGM Notice and the Circular.			

Guangdong Junyan Law Firm witnessed the EGM as well as issued a legal opinion. Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking of H Shares in the EGM.

By Order of the Board

**Luo Kun**

*Joint Company Secretary*

Shenzhen, PRC, 10 August 2018

*As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. LIAO Xiang Wen (Executive Director), Ms. GONG Tao Tao (Executive Director), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CHEN Kai (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director).*