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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

UNAUDITED OPERATIONAL STATISTICS FOR THE MONTH OF MARCH 2018

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of March 2018 (unaudited) as follows:

| Toll highway | % of interests held by the Group | % of revenue consolidated | Average daily mixed traffic volume (number of vehicles in thousands) | | Average daily toll revenue (RMB '000) | |
|----------------------------------------------|----------------------------------|---------------------------|-------------------------------------------------------------------------|-------|------------------------------------------|-------|
| | | | This month | YOY | This month | YOY |
| Guangdong province - Shenzhen region: | | | | | | |
| Meiguan Expressway | 100% | 100% | 105 | 9.6% | 377 | -0.6% |
| Jihe East | 100% | 100% | 306 | 10.4% | 2,212 | 5.2% |
| Jihe West | 100% | 100% | 240 | 6.3% | 1,985 | 5.0% |
| Coastal Project | 100% | 100% | 73 | N/A | 1,266 | N/A |
| Shuiguan Expressway | 50% | 100% | 242 | -0.8% | 1,830 | -2.7% |
| Shuiguan Extension | 40% | — | 112 | 1.5% | 327 | 1.6% |
| Guangdong province - Other regions: | | | | | | |
| Qinglian Expressway | 76.37% | 100% | 43 | 16.3% | 2,148 | 21.2% |
| Yangmao Expressway | 25% | — | 56 | 22.1% | 1,995 | 14.0% |
| Guangwu Project | 30% | — | 41 | 19.7% | 963 | 20.8% |
| Jiangzhong Project | 25% | — | 157 | 2.6% | 1,394 | 8.3% |
| GZ W2 Expressway | 25% | — | 87 | 22.4% | 1,616 | 30.6% |
| Other provinces in the PRC: | | | | | | |
| Wuhuang Expressway | 100% | 100% | 59 | 26.4% | 1,135 | 16.8% |
| Yichang Project | 100% | 100% | 53 | N/A | 1,161 | N/A |
| Changsha Ring Road | 51% | 100% | 34 | 21.1% | 375 | 8.0% |
| Nanjing Third Bridge | 25% | — | 37 | 22.0% | 1,324 | 8.5% |

YOY: year-on-year growth rate, as compared to the same period of last year.

For basic information and historical operational statistics of each toll highway, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections of "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data, as well as operational statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. In addition, The Company adjusts monthly forecast statistics in accordance with the difference between the estimated statistics and the actual settlement statistics for the previous month, resulting in a certain degree of YOY deviation. So, operational statistics in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board

Luo Kun

Joint Company Secretary

Shenzhen, the PRC, 25 April 2018

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. LIAO Xiang Wen (Executive Director), Ms. GONG Tao Tao (Executive Director), Mr. LIU Ji (Non-executive Director), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director), Ms. CHEN Xiao Lu (Independent non-executive Director) and Mr. BAI Hua (Independent non-executive Director)