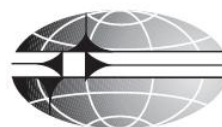


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Shenzhen International Holdings Limited  
深圳國際控股有限公司  
(incorporated in Bermuda with limited liability)  
(Stock Code : 00152)



深圳高速公路股份有限公司  
SHENZHEN EXPRESSWAY COMPANY LIMITED  
(a joint stock limited company incorporated in the People's  
Republic of China with limited liability)  
(Stock Code: 00548)

## **JOINT ANNOUNCEMENT DISCLOSEABLE AND CONNECTED TRANSACTION ACQUISITION OF COASTAL COMPANY**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the joint announcement (the “Announcement”) of Shenzhen International Holdings Limited (“SZ International”) and Shenzhen Expressway Company Limited (“SZ Expressway”) dated 11 December 2017 in relation to, among other things, the Acquisition Agreement entered into among SZ Expressway, SIHCL and Coastal Company on 11 December 2017. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the Announcement, each of SZ International and SZ Expressway expected to despatch a circular (the “Circulars”) in relation to, among other things, information on (i) details of the Acquisition; (ii) the recommendation on the Acquisition from the independent board committee; and (iii) an advice letter on the Acquisition from the independent financial adviser, on or before 4 January 2018. As more time is required for the preparation of the Circulars, the date of despatch of the Circulars are expected to be postponed to on or before 19 January 2018.

By Order of the Board  
**Shenzhen International Holdings Limited**  
**Tam Mei Mei**  
*Company Secretary*

By Order of the Board  
**Shenzhen Expressway Company Limited**  
**Luo Kun**  
*Joint Company Secretary*

4 January 2018

*As at the date of this announcement, the board of directors of SZ International consists of Messrs. Gao Lei, Li Hai Tao, Zhong Shan Qun, Liu Jun and Hu Wei as executive directors, Messrs. Xie Chu Dao and Liu Xiao Dong as non-executive directors and Messrs. Leung Ming Yuen, Simon, Ding Xun, Nip Yun Wing and Dr. Yim Fung, JP as independent non-executive directors.*

*As at the date of this announcement, the directors of SZ Expressway are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. LIAO Xiang Wen (Executive Director), Ms. GONG Tao Tao (Executive Director), Mr. LIU Ji (Non-executive Director), Ms. CHEN Yan (Non-executive Director), Mr. FAN Zhi Yong (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director), Mr. CAI Shu Guang (Independent non-executive Director), Mr. WAN Siu Wah Wilson (Independent non-executive Director) and Ms. CHEN Xiao Lu (Independent non-executive Director).*