深 圳 高 速 公 路 股 份 有 限 公 司
SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF OCTOBER 2017

The board (the "Board") of directors of Shenzhen Expressway Company Limited (the "Company") hereby announces the operational statistics of the Group for the month of October 2017 (unaudited) as follows:

Toll highway	% of interests held by the Group	% of revenue consolidated	Average daily mixed traffic volume *(number of vehicles in thousands)*		Average daily toll revenue *(RMB'000)*	
			This month	YOY	This month	YOY
Guangdong province - Shenzhen region:						
Meiguan Expressway	100%	100%	74	2.5%	286	0.2%
Jihe East	100%	100%	216	0.3%	1,670	4.3%
Jihe West	100%	100%	172	-3.3%	1,439	1.2%
Shuiguan Expressway	50%	100%	192	6.3%	1,486	4.3%
Shuiguan Extension	40%	—	89	7.8%	271	5.1%
Guangdong province - Other regions:						
Qinglian Expressway	76.37%	100%	33	5.0%	1,635	3.2%
Yangmao Expressway	25%	—	38	9.0%	1,573	0.3%
Guangwu Project	30%	—	31	-18.4%	796	-20.1%
Jiangzhong Project	25%	—	119	12.2%	1,138	11.5%
GZ W2 Expressway	25%	—	66	18.6%	1,464	31.5%
Other provinces in the PRC:						
Wuhuang Expressway	100%	100%	41	9.7%	843	-2.6%
Yichang Project	100%	100%	37	N/A	940	N/A
Changsha Ring Road	51%	100%	34	19.7%	340	-0.6%
Nanjing Third Bridge	25%	—	28	25.3%	1,218	11.2%

YOY: year-on-year growth rate, as compared to the same period of last year.

Notes:

1、 Day of implementation of the toll free scheme for small passenger vehicles during October 2016: 7 days (October 2015: 7 days).
2、 The factors of the change of the road network had a certain diversion efftect on Guangwu Project, but brought along a positive effect on Jiangzhong Project and GZ W2 Expressway.

For basic information and historical operational statistics of each toll highway, investors may visit the Company's website at http://www.sz-expressway.com under the sections of "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data, as well as operational statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. In addition, The Company adjusts monthly forecast statistics in accordance with the difference between the estimated statistics and the actual settlement statistics for the previous month, resulting in a certain degree of YOY deviation. So, operational statistics in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board
Luo Kun
Joint Company Secretary

Shenzhen, the PRC, 24 November 2017

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LIAO Xiang Wen (Executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Mr. LIU Ji (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. CAI Shu Guang (Independent non-executive Director).