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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**PROPOSED CHANGE OF REGISTERED ADDRESS
AND
PROPOSED AMENDMENT TO THE ARTICLES OF ASSOCIATION**

The board (the “Board”) of directors (the “Directors”) of Shenzhen Expressway Company Limited (the “Company”) announces that the Company proposed to change registered address (the “Registered Address”) of the Company and amend the articles of association (the “Articles of Association”) of the Company correspondingly.

PROPOSED CHANGE OF REGISTERED ADDRESS

The Board proposes to change the Registered Address from “Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the People’s Republic of China” to “Fumin Toll Station, Fucheng Street, Longhua New District, Shenzhen, the People’s Republic of China” (the “Proposed Change of Registered Address”).

PROPOSED AMENDMENT TO THE ARTICLES OF ASSOCIATION

Taking into account the Proposed Change of the Registered Address, the Board proposes to make the following amendment to Article 3 of the Articles of Association (the “Proposed Amendment to the Articles of Association”):

Article 3 at Present:

“The registered Chinese name of the Company is:

深圳高速公路股份有限公司

The English name of the Company is:

SHENZHEN EXPRESSWAY COMPANY LIMITED

Address: Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District,
Shenzhen, the People’s Republic of China

Postal code: 518026

Telephone No.: (86-755) 82853300

Facsimile: (86-755) 82853400”

Proposed Article 3 Amended:

“The registered Chinese name of the Company is:

深圳高速公路股份有限公司

The English name of the Company is:

SHENZHEN EXPRESSWAY COMPANY LIMITED

Address: Fumin Toll Station, Fucheng Street, Longhua New District,
Shenzhen, the People’s Republic of China

Postal code: 518110

Telephone No.: (86-755) 82853300

Facsimile: (86-755) 82853400”

GENERAL

The abovementioned Proposed Change of Registered Address and Proposed Amendment to the Articles of Association shall take effect upon the approval by the shareholders of the Company. The Company will arrange the general meeting and dispatch the relevant circular when appropriate.

By Order of the Board

Luo Kun

Joint Company Secretary

Shenzhen, PRC, 2 December 2016

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LIAO Xiang Wen (Executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Mr. LIU Ji (Non-executive Director), Mr. CHEN Yuan Jun (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. CHEN Tao (Independent non-executive Director).