

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Sh	enzhen Expressway Comp	oany Limited	
Date Submitted 2 N	November 2016		
I. Movements in Registered Share	Capital		
1. Ordinary Shares			
600548 (Shanghai Stock	Description : A Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 1,433,270,326	RMB1.00	RMB1,433,270,326
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,433,270,326	RMB1.00	RMB1,433,270,326
(2) Stock code : <u>00548</u> D	Description : H Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 747,500,000	RMB1.00	RMB747,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	747,500,000	RMB1.00	RMB747,500,000

31/10/2016

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of	A Shares:	H Shares:			
preceding month	1,433,270,326	747,500,000	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	Nil	N/A	<u>N/A</u>	
Balance at close of the					
month	1,433,270,326	747,500,000	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. N/A shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2.</u>	<u>-</u>						
	-				<u> </u>		
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_	,					
	-						
(/ /)	<u> </u>						<u>-</u>
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
4.	(/ /)					
	-						
					. <u> </u>		<u>-</u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/9999)	(, ,	,					
			Total B.		nary shares)		-
					ence shares) Other class)	N/A N/A	
				(Other class)	IN/A	-

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u>—</u>					
	<u> </u>					
	<u> </u>			-		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

and under binate option beneath	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	-	
(/ /) shares (Note 1)	1	
Stidies (Note 1)		
2	-	
	-	
shares (Note 1)		
3	-	
-	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable				
			(Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

For Main Board and GEM listed issuers

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer issue during the month pursuant thereto	No. of new shares of ed issuer which may be issued
Scrip dividend At price: State currency		
Class of shares repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Shares Redemption date: (/ /) EGM approval date: (/ /) Redemption date: (/ /) EGM approval date: (/ /)	<u>N/A</u>	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— redeemed (Note 1) 7. Redemption of shares (/ /) shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares ————————————————————————————————————)	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /)) <u>N/A</u>	
shares (dd/mm/yyyy) EGM approval date: (/ /)		
Edivi approvar date.)	
) <u>N/A</u>	
Class of shares issuable(Note 1)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy))	
EGM approval date: (/ /) (dd/mm/yyyy)) <u>N/A</u>	

		For Ma	in Board	d and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)	NT/A	
				N/A	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)	N/A	
		Total E. (Ordinar (Preferenc (Otl		s) N/A	-
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1) Nil	
T	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E).	(2	2) Nil N/A	
	otal increase / (decrease) in other classes of shares d		E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GFM	listed	iccher
1.01	iviaiii	Doard	anu	CILIVI	Hateu	issuci

Remarks (if any):
Submitted by: Luo Kun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.