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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

CANCELLATION OF EXTRAORDINARY GENERAL MEETING, CLASS MEETINGS AND BOOK CLOSURE PERIOD

Reference is made to the notices (the “Notices”) of Shenzhen Expressway Company Limited (the “Company”) all dated 11 July 2016 in relation to the convention of the third extraordinary general meeting 2016, the second class meeting 2016 of the holders of A shares and the second class meeting 2016 of the holders of H shares of the Company (the “Meetings”) for the purpose of considering and, if thought fit, approving, the resolutions in relation to the Restricted A Share Incentive Scheme of the Company.

The Meetings were originally scheduled to be held consecutively from 2:00 p.m. on Friday, 26 August 2016 at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the PRC, for the purpose of considering and, if thought fit, passing the resolutions as set out in the Notices, and the register of holders of H shares of the Company was closed from 27 July 2016 to 26 August 2016 (both days inclusive).

Recently, as China Securities Regulatory Commission has promulgated the Management Measures of the Equity Incentive Scheme of Listed Companies (《上市公司股權激勵管理辦法》), the Company is required to further refine its Restricted A Share Incentive Scheme, and fulfill the approval and procedural requirements. The board of directors the Company cannot propose the resolutions in relation to the Restricted A Share Incentive Scheme to the Meetings as originally planned. Therefore, the Meetings and the book closure period stated in the Notices will be cancelled accordingly.

Implementation of the Restricted A Share Incentive Scheme is important to the development of the Company and is in the interest of the shareholders of the Company as a whole. The Company will further refine and amend the Restricted A Share Incentive Scheme, and convene the extraordinary general meeting and class meetings to consider and approve the resolutions in relation to the Restricted A Share Incentive Scheme as soon as practicable.

By Order of the Board
Hu Wei
Chairman

Shenzhen, the PRC, 5 August 2016

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. CHEN Tao (Independent non-executive Director).