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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



深圳高速公路股份有限公司

Shenzhen Expressway Company Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

(the "Company")

US\$300,000,000 2.875 per cent. Bonds due 2021

(the "Bonds")

(Stock Code: 5684)

Sole Global Coordinator and Sole Bookrunner

BOC International

Joint Lead Managers

BOC International

Daiwa Capital Markets
Hong Kong Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds of the Company, by way of debt issues to professional investors only as described in the offering circular dated 11 July 2016. The listing of, and permission to deal in, the Bonds is expected to become effective on or about 19 July 2016.

By Order of the Board

Hu Wei

Chairman

Shenzhen, the PRC, 18 July 2016

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. CHEN Tao (Independent non-executive Director).