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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

UNAUDITED OPERATIONAL STATISTICS FOR THE MONTH OF APRIL 2016

The board (the "Board") of directors of Shenzhen Expressway Company Limited (the "Company") hereby announces the operational statistics of the Group for the month of April 2016 (unaudited) as follows:

Toll highway	% of interests held by the Group	% of revenue consolidated	Average daily mixed traffic volume (number of vehicles in thousands)		Average daily toll revenue (RMB'000)	
			This month	YOY	This month	YOY
Guangdong province - Shenzhen region:						
Meiguan Expressway	100%	100%	75	5.8%	288	4.7%
Jihe East	100%	100%	239	16.3%	1,786	2.6%
Jihe West	100%	100%	191	12.8%	1,614	10.3%
Shuiguan Expressway	50%	100%	212	16.7%	1,548	3.9%
Shuiguan Extension	40%	—	87	26.0%	279	16.9%
Guangdong province - Other regions:						
Qinglian Expressway	76.37%	100%	31	4.9%	1,615	5.0%
Yangmao Expressway	25%	—	40	9.3%	1,671	2.4%
Guangwu Project	30%	—	38	13.5%	1,034	42.2%
Jiangzhong Project	25%	—	113	3.4%	1,114	5.8%
GZ W2 Expressway	25%	—	57	12.1%	1,086	11.3%
Other provinces in the PRC:						
Wuhuang Expressway	55%	100%	39	0.7%	860	0.0%
Changsha Ring Road	51%	—	26	39.6%	306	49.4%
Nanjing Third Bridge	25%	—	25	-2.2%	1,125	1.4%

YOY: year-on-year growth rate, as compared to the same period of last year.

Notes:

With the aim of completing the national-wide inter-network toll collection, the classification standard of vehicles and toll-by-weight for lorries are adjusted to be consistent with national standards in Guangdong Province and Hubei Province since the end of June 2015. This will result in certain change in the vehicle category of related projects. Nevertheless, it is expected that it will not have significant impact on the toll revenue and the operating results of the Group. In addition, as the operational statistics of certain projects shall be recorded on the basis of estimation or subject to the adjustment to the previous estimation at the date of monthly settlement and disclosure upon inter-network toll collection, there would be slight deviations in the growth rate of such operational statistics and investors are advised to use such statistics cautiously.

For basic information and historical operational statistics of each toll highway, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections of "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data, as well as operational statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. Operational statistics in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board

Luo Kun

Joint Company Secretary

Shenzhen, the PRC, 23 May 2016

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).