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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

NOTICE OF 2015 ANNUAL RESULTS PRESENTATION

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Notice is hereby given that the 2015 Annual Results Presentation of Shenzhen Expressway Company Limited (“the Company”) will be held in Chinese language on 21 March 2016 (Monday) in Shenzhen and Hong Kong respectively. The related matters are as follows:

I. TYPE OF THE PRESENTATION

2015 Annual Results Presentation.

II. TIME AND PLACE OF THE PRESENTATION

For the convenience of A Share and H Share investors, two results presentations will be held and the details are as follows:

Presentation 1: 10:30 - 11:30 on 21 March 2016, at the conference room of the Company at Podium Levels 2 - 4, Jiangsu Building, Yitian Road, Futian District, Shenzhen.

Presentation 2: 16:00 - 17:00 on 21 March 2016, Edinburgh Room, 2nd Floor, Mandarin Oriental, 5 Connaught Road Central, Central, Hong Kong.

III. PARTICIPANTS

The Company: Mr. Hu Wei, Chairman; Mr. Wu Ya De, President;
Ms. Gong Tao Tao, Financial Controller;
Mr. Luo Kun, Joint Company Secretary;
Ms. Zheng Zheng, General Manager of Investor Relations Department.

All shareholders and investors are welcomed to participate in the presentation.

IV. INVESTORS' PARTICIPATION

1. Investors can participate in the presentations on site during the meeting.
2. Investors are welcomed to raise their questions before the presentations by sending email to the Company, and the Company will answer the questions generally concerned by the investors during the presentations.
3. For the convenience of investors' participation and efficiency of the presentations, investors are suggested to contact the Company and make reservations in advance by telephone, fax or email.

V. CONTACT METHODS

Contact address: Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District,
Shenzhen, Guangdong

Contact person: Mr. Tang Jian Feng

Telephone: 86-755-8285 3329

Fax: 86-755-8285 3411

E-mail: ir@sz-expressway.com

By Order of the Board

Luo Kun

Joint Company Secretary

Shenzhen, PRC, 14 March 2016

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.