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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

RESIGNATION OF COMPANY SECRETARY

The board (the "Board") of directors of Shenzhen Expressway Company Limited (the "Company") hereby announces that Ms. Wu Qian ("Ms. Wu"), the secretary of the Board (the company secretary) has resigned from her position as the secretary of the Board (the company secretary) due to her personal planning. Her resignation notice was delivered to the Board and will take effect from 31 December 2015.

Prior to the appointment of the new secretary of the Board (the company secretary), the Board will appoint Ms. Gong Tao Tao ("Ms. Gong"), the financial controller of the Company, to carry out the duties of the secretary of the Board (the company secretary). Ms. Gong has obtained the qualifications as a PRC certified public accountant and PRC certified asset valuer, but does not possess the qualifications of the company secretary as recognized by The Stock Exchange of Hong Kong Limited set out under Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Company is in the process of identifying a suitable candidate to fill the vacancy in the offices of the secretary of the Board and the company secretary, and will publish further announcement once such appointment is confirmed.

Ms. Wu has confirmed that she has no disagreement with the Board and the supervisory committee of the Company and there are no matters that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited in relation to her resignation.

The Board would like to take this opportunity to express its gratitude to Ms. Wu for her valuable contributions to the Company during her tenure of service.

By order of the Board

Hu Wei

Chairman

Shenzhen, the PRC, 30 December 2015

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. CHIU Chi Cheong, Clifton (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).