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深圳高速公路股份有限公司

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00548)**

## ANNOUNCEMENT

### PAYMENT OF PRIVATE PLACEMENT NOTES

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
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Reference is made to the announcement of Shenzhen Expressway Company Limited (“Company”) dated 21 December 2012.

The Company issued 2012 Phase I Private Placement Note (abbreviation: 12 Shenzhen Expressway PPN001, Code: 031204124) on 20 December 2012, with the actual amount being RMB800 million, the term being 3 years, and the nominal interest rate being 5.90%.

On 21 December 2015, the Company has completed the payment of the principal and interest for this year of 2012 Phase I Private Placement Note with the total amount of RMB847,200,000.

By Order of the Board  
**Wu Qian**  
Company Secretary

Shenzhen, PRC, 21 December 2015

*As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. CHIU Chi Cheong, Clifton (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).*

*This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.*