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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT
ISSUE OF MEDIUM-TERM NOTE

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Company Limited (“Company”) hereby announces that the Company issued the 2015 Phase I Medium-Term Note in the interbank market of the PRC on 14 August 2015, the basic information of which is as follows:

Name	Shenzhen Expressway Company Limited 2015 Phase I Medium-Term Note		
Abbreviation	15 Shenzhen Expressway MTN001		
Code	101558031	Term	3 years
Value date	18 August 2015	Maturity date	18 August 2018
Amount to be issued	RMB900 million	Actual amount issued	RMB900 million
Interest rate	3.95%	Issue price	RMB100 per RMB100 face value
Book runner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint lead underwriter	Ping An Bank Co., Ltd.		

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 19 August 2015

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. CHIU Chi Cheong, Clifton (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.