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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF JUNE 2015

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of June 2015 (unaudited) as follows:

Toll highway	% of interests held by Group	% of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
Guangdong province - Shenzhen region:						
Meiguan Expressway	100%	100%	78	16.3%	292	15.2%
Jihe East	100%	100%	234	23.4%	1,857	13.4%
Jihe West	100%	100%	189	23.3%	1,543	19.1%
Yanba Expressway	100%	100%	45	11.5%	576	9.5%
Yanpai Expressway	100%	100%	64	-0.9%	501	-24.4%
Nanguang Expressway	100%	100%	104	18.4%	932	9.2%
Shuiguan Expressway	40%	—	194	8.7%	1,594	6.5%
Shuiguan Extension	40%	—	75	15.7%	255	5.5%
Guangdong province - Other regions:						
Qinglian Expressway	76.37%	100%	31	1.5%	1,514	-21.2%
Yangmao Expressway	25%	—	38	12.1%	1,601	4.1%
Guangwu Project	30%	—	28	-6.9%	807	6.6%
Jiangzhong Project	25%	—	112	4.5%	1,081	5.8%
GZ W2 Expressway	25%	—	45	-5.3%	892	2.1%
Other provinces in the PRC:						
Wuhuang Expressway	55%	100%	39	-0.3%	881	0.9%
Changsha Ring Road	51%	—	19	15.5%	221	37.1%
Nanjing Third Bridge	25%	—	25	-8.4%	952	-14.7%

YOY: year-on-year growth rate, as compared to the same period of last year.

Notes:

In June 2015, the operational performance of toll highway projects operated and invested by the Company is stable in general. Benefited from the positive factors such as toll adjustment of Meiguan Expressway and improvement in peripheral road network, the average daily toll revenue of Jihe Expressway and Meiguan Expressway recorded growth of more than 10% in this month. The toll of Yantian'ao Tunnel in Shenzhen has been cancelled since 1 February 2015, which had certain negative impact on the operational performance of Yanpai Expressway and Yanba Expressway. Guangle Expressway (Guangzhou - Lechang) and Erguang Expressway Lianzhou to Huaiji section commenced operation in the end of September and December 2014 respectively, which had certain diversion effect on Qinglian Expressway. In addition, by the negative impact of the factors such as road network changes, the toll revenue of Nanjing Third Bridge recorded a YOY decrease in this month.

Since 26 June 2015, the expressways in Guangdong Province adopted the industry classification standard of vehicles and toll-by-weight for lorries. Since 28 June 2015, the classification standard of vehicles and weighing method for lorries of the expressways in Hubei Province are adjusted to be consistent with those of the Ministry of Transport. The toll fees after adjustment are available on the Company's website at <http://www.sz-expressway.com> under the section of "Toll Roads & Bridges".

For basic information and historical operational statistics of each toll highway, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections of "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data, as well as operational statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. Operational statistics in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, the PRC, 22 July 2015

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. CHIU Chi Cheong, Clifton (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).