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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF MAY 2015

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of May 2015 (unaudited) as follows:

Toll highway	% of interests held by Group	% of revenue consolidated	Average daily mixed traffic volume (number of vehicles in thousands)		Average daily toll revenue (RMB'000)	
			This month	YOY	This month	YOY
Guangdong province - Shenzhen region:						
Meiguan Expressway	100%	100%	70	13.1%	263	12.9%
Jihe East	100%	100%	203	15.2%	1,644	10.3%
Jihe West	100%	100%	168	22.7%	1,387	16.6%
Yanba Expressway ^{note 2}	100%	100%	32	1.1%	424	-11.3%
Yanpai Expressway ^{note 2}	100%	100%	50	-6.7%	387	-31.8%
Nanguang Expressway	100%	100%	92	11.2%	852	8.1%
Shuiguan Expressway	40%	—	181	14.0%	1,455	12.3%
Shuiguan Extension	40%	—	69	23.8%	235	8.0%
Guangdong province - Other regions:						
Qinglian Expressway ^{note 3}	76.37%	100%	27	-0.3%	1,340	-24.2%
Yangmao Expressway	25%	—	32	8.3%	1,424	-0.1%
Guangwu Project	30%	—	29	-7.9%	759	-3.0%
Jiangzhong Project	25%	—	98	3.4%	1,008	4.9%
GZ W2 Expressway	25%	—	45	1.6%	872	1.1%
Other provinces in the PRC:						
Wuhuang Expressway ^{note 3}	55%	100%	38	1.3%	839	-3.6%
Changsha Ring Road	51%	—	17	13.3%	195	23.0%
Nanjing Third Bridge ^{note 3}	25%	—	24	-11.0%	993	-14.4%

YOY: year-on-year growth rate, as compared to the same period of last year.

Notes:

1. Day of implementation of the toll free scheme for small passenger vehicles during May 2015: 3 days (May 2014: 3 days).
2. The toll of Yantian'ao Tunnel in Shenzhen has been cancelled since 1 February 2015, which had certain negative impact on the operational performance of Yanpai Expressway and Yanba Expressway.
3. Guangle Expressway (Guangzhou - Lechang) and Erguang Expressway Lianzhou to Huaiji section commenced operation in the end of September and December 2014 respectively, which had certain diversion effect on Qinglian Expressway. In addition, by the negative impact of the factors such as road network changes, the toll revenue of Wuhuang Expressway and Nanjing Third Bridge recorded a YOY decrease in May 2015.

For basic information and historical operational statistics of each toll highway, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections of "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data, as well as operational statistics of certain project being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. Operational statistics in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, the PRC, 24 June 2015

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. CHIU Chi Cheong, Clifton (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).