

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ing Limited | | |
|---|------------------------|----------------------------------|---|
| Name of Issuer Shenzl | hen Expressway Comp | oany Limited | |
| Date Submitted 2 June | 2015 | | |
| I. Movements in Registered Share Cap | pital | | |
| 1. Ordinary Shares | | | |
| 600548 (Shanghai Stock (1) Stock code: Exchange) Descri | ription : A Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,433,270,326 | RMB1.00 | RMB1,433,270,326 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,433,270,326 | RMB1.00 | RMB1,433,270,326 |
| (2) Stock code : <u>00548</u> Descr | ription : H Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 747,500,000 | RMB1.00 | RMB747,500,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 747,500,000 | RMB1.00 | RMB747,500,000 |

31/05/2015

| Stock code : N/A | Descr | iption: | | |
|---|--------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | ceding month | | | |
| Increase/(decrease) | | | | |
| | | | | |
| Balance at close of the | month | | | |
| 3. Other Classes of Sha | ares | | | |
| Stock code : N/A | Descr | iption : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | ceding month | | | |
| Balance at close of pre | | · | | |
| - | | | | |
| Balance at close of pre Increase/(decrease) Balance at close of the | month | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of | A Shares: | H Shares: | | | |
| preceding month | 1,433,270,326 | 747,500,000 | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A | |
| Balance at close of the month | 1,433,270,326 | 747,500,000 | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the Is | suer which are to | be Listed | | | | | |
|--|---------------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va close o preceding r | of du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | | |
| | - | | | | | | |
| | | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. | _ | , | | | | | |
| | - | | | | | | |
| | | | | | <u> </u> | | - |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | - | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | (, , | | | | | | |
| | - | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (O.d: | nary charac | N/A | |
| | | | iotai B. | | nary shares) ence shares) | N/A N/A | - |
| | | | | - | Other class) | N/A | <u>-</u> |
| | | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|----------------------------|------------------------------|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) |) | | | | |
| 2. | _ | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | 1 | | | | |
| 4. | (' ') | <u>' </u> | | | | |
| | - | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| | | | | nary shares) ence shares) | N/A N/A | |
| | | | | Other class) | N/A | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| The second second of the secon | | |
|--|----------------------|--------------------------|
| | No. of new shares of | No. of new shares of |
| | issuer issued during | issuer which may be |
| | the month pursuant | |
| | | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | 2222 31 410 111011411 |
| | | |
| 1. <u>N/A</u> |] | |
| | | |
| | 1 | |
| | 1 | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | 1 | |
| | 4 | |
| | | |
| | | |
| shares (Note 1) | 1 | |
| | | |
| 2 | | |
| 3 | - | |
| | | |
| | | |
| | 1 | |
| shares (Note 1) | 1 | |
| Shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | IN/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -(/ /) Issue and allotment date : (dd/mm/yyyy) Scrip dividend (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares _ repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares

| | shares | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> |
|----|---|--|-------|---|------------|
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> |
| 8. | Consideration issue At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> |
| | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A(Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| For | Λ | la. | in | R | oard | and | GEM | listed | Lissuer |
|-----|---|-----|----|---|------|-----|------------|--------|---------|
| | | | | | | | | | |

| Remarks (if any): | |
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| | |
| Submitted by: Wu Qian | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.