

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF APRIL 2015

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of April 2015 (unaudited) as follows:

Toll highway	% of interests held by Group	% of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
Guangdong province - Shenzhen region:						
Meiguan Expressway	100%	100%	71	12.3%	276	13.6%
Jihe East	100%	100%	205	15.9%	1,740	13.6%
Jihe West	100%	100%	169	20.3%	1,463	21.5%
Yanba Expressway ^{note 2}	100%	100%	32	2.7%	439	-3.0%
Yanpai Expressway ^{note 2}	100%	100%	50	-6.0%	388	-30.7%
Nanguang Expressway	100%	100%	95	13.5%	879	6.8%
Shuiguan Expressway	40%	—	182	12.6%	1,491	10.0%
Shuiguan Extension	40%	—	69	18.7%	239	5.1%
Guangdong province - Other regions:						
Qinglian Expressway ^{note 3}	76.37%	100%	30	1.2%	1,537	-24.1%
Yangmao Expressway	25%	—	36	11.4%	1,631	6.2%
Guangwu Project	30%	—	33	31.2%	727	6.1%
Jiangzhong Project	25%	—	104	4.1%	1,053	3.5%
GZ W2 Expressway	25%	—	50	4.8%	976	5.0%
Other provinces in the PRC:						
Wuhuang Expressway ^{note 3}	55%	100%	39	1.5%	860	-6.7%
Changsha Ring Road	51%	—	18	16.4%	205	24.8%
Nanjing Third Bridge ^{note 3}	25%	—	26	-4.5%	1,109	-4.3%

YOY: year-on-year growth rate, as compared to the same period of last year.

Notes:

1. Day of implementation of the toll free scheme for small passenger vehicles during April 2015: 3 days (April 2014: 3 days).
2. The toll of Yantian'ao Tunnel in Shenzhen has been cancelled since 1 February 2015, which had certain negative impact on the operational performance of Yanpai Expressway and Yanba Expressway.
3. Guangle Expressway (Guangzhou - Lechang) and Erguang Expressway Lianzhou to Huaiji section commenced operation in the end of September and December 2014 respectively, which had certain diversion effect on Qinglian Expressway. In addition, by the negative impact of the factors such as road network changes, the toll revenue of Wuhuang Expressway and Nanjing Third Bridge recorded a YOY decrease in April 2015.

For basic information and historical operational statistics of each toll highway, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections of "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data, as well as operational statistics of certain project being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection. Operational statistics in the announcement are only for investors' reference as phasic statistics, investors are advised to use such statistics cautiously.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, the PRC, 22 May 2015

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. CHIU Chi Cheong, Clifton (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).