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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

NOTICE OF 2015 FIRST QUARTERLY RESULTS PRESENTATION

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Notice is hereby given that the 2015 First Quarterly Results Presentation and Online Investor Meeting of Shenzhen Expressway Company Limited (“Company”) will be held from 10:00 a.m. to 11:30 a.m. on Thursday, 30 April 2015 over the internet in Chinese, and all investors are welcomed to participate in the presentation. The related matters are as follows:

I. TYPE OF THE PRESENTATION

2015 First Quarterly Results Presentation and Online Investor Meeting.

II. TIME AND MEANS OF THE PRESENTATION

Time of the presentation: from 10:00 a.m. to 11:30 a.m. on Thursday, 30 April 2015.

Means of the presentation: on the internet platform provided by Shenzhen Securities Information Co., Ltd.

III. PARTICIPANTS

The Company: Mr. Hu Wei, Chairman,

Ms. Gong Tao Tao, Financial Controller, Ms. Wu Qian, Company Secretary.

All shareholders and investors are welcomed to participate in the presentation.

IV. INVESTORS' MEANS OF PARTICIPATION

1. Investors can participate in the presentation by logging into Panorama Network (<http://irm.p5w.net/ssgs/S600548/>) during the presentation hours.
2. Investors are welcomed to raise their questions through the web page of Panorama Network after 5:00 p.m. on 29 April 2015 and the Company will answer the questions generally concerned by the investors during the presentation.

V. CONTACT METHODS

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By Order of the Board

Wu Qian

Company Secretary

Shenzhen, PRC, 28 April 2015

As at the date of this announcement, the directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. WU Ya De (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. LI Jing Qi (Non-executive Director), Mr. ZHAO Jun Rong (Non-executive Director), Mr. TSE Yat Hong (Non-executive Director), Ms. ZHANG Yang (Non-executive Director), Mr. CHIU Chi Cheong, Clifton (Non-executive Director), Mr. AU Sing Kun (Independent non-executive Director), Mr. LIN Chu Chang (Independent non-executive Director), Mr. HU Chun Yuan (Independent non-executive Director) and Mr. SHI Xian Liang (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.