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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

**POLL RESULTS OF THE SECOND EXTRAORDINARY
GENERAL MEETING 2014**

The board of directors of the Company hereby announces that the Resolution set out in the Notice was duly passed at the EGM.

Reference is made to the notice (“Notice”) of the Second Extraordinary General Meeting 2014 (“EGM”) dated 19 August 2014 issued by Shenzhen Expressway Company Limited (“Company”).

Convening and Attendance of the EGM

The EGM was held at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the People’s Republic of China on 8 October 2014 (Wednesday) at 2:30 p.m.

As at the date of the EGM, the total number of shares (“Shares”) of the Company is 2,180,770,326 shares, of which 1,433,270,326 shares are Renminbi-denominated ordinary shares (“A Share(s)”) and 747,500,000 shares are overseas-listed foreign shares (“H Share(s)”).

As stated in the circular (“Circular”) dated 17 September 2014 of the Company, Shenzhen International Holdings Limited (“SZ International”) and its associates controlled or were entitled to exercise control over the voting rights in respect of a total of 1,109,775,887 shares in the Company, and shall abstain from voting on the resolution (“Resolution”) set out in the Notice at the EGM. The total number of shares entitling the holders to attend and vote on the Resolution at the EGM is 1,070,994,439 shares. The total number of shares entitling the holders to attend and abstain from voting in favour on the Resolution at the EGM as set out in

rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) is nil. The total number of shares of holders that are required under the Listing Rules to abstain from voting is 1,109,775,887 shares.

A total of 21 shareholders (“Shareholder(s)”) of the Company holding 463,467,732 shares, representing approximately 43.27% of the total number of the Shares carrying voting rights at the EGM, were present in person or by proxy, among whom:

1. 17 holders of A Shares holding 149,424,313 Shares, representing approximately 13.95% of the total number of the Shares carrying voting rights; and
2. 4 holders of H Shares holding 314,043,419 Shares, representing approximately 29.32% of the total number of the Shares carrying voting rights.

Poll Results of the EGM

The board of directors of the Company is pleased to announce that the Resolution was approved by the Shareholders at the EGM and the poll results in respect of the Resolution are as follows:

Ordinary Resolution	Number of Votes (%)			Total Votes
	For	Against	Abstain	
To consider and approve the resolution in relation to the joint venture with SZ International in establishment of the project company to implement Meilin Checkpoint Urban Renewal Project.	461,411,732 (99.56%)	2,050,200 (0.44%)	5,800 (0.001%)	463,467,732

SZ International and its associates had abstained from voting at the EGM in respect of the Resolution.

As more than half of the votes were cast in favour of the Resolution, the Resolution was passed as ordinary resolution. The description of the Resolution above is by way of summary only. Shareholders may refer to the Notice, the announcement of the Company dated 8 August 2014 and the Circular for details of the Resolution.

Guangdong Junyan Law Firm witnessed the EGM and issued a legal opinion. Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking of H Shares.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 8 October 2014

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).