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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF MARCH 2014**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of March 2014 (unaudited) as follows:

Toll highway	Percentage of interests held by the Group	Percentage of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
<i>Shenzhen region:</i>						
Meiguan Expressway	100%	100%	147	9.7%	974	17.9%
Jihe East	100%	100%	177	23.1%	1,513	19.2%
Jihe West	100%	100%	140	13.2%	1,139	9.4%
Yanba Expressway	100%	100%	31	13.1%	455	16.0%
Yanpai Expressway	100%	100%	53	19.8%	526	11.7%
Nanguang Expressway	100%	100%	88	20.2%	873	14.2%
Shuiguan Expressway	40%	—	173	11.4%	1,399	7.0%
Shuiguan Extension	40%	—	61	73.7%	228	36.7%
<i>Other regions in Guangdong province:</i>						
Qinglian Expressway	76.37%	100%	28	18.8%	1,892	14.7%
Yangmao Expressway	25%	—	32	7.5%	1,518	1.7%
Guangwu Project	30%	—	35	61.5%	827	40.8%
Jiangzhong Project	25%	—	103	14.5%	1,035	10.6%
GZ W2 Expressway	25%	—	48	14.0%	916	10.2%
<i>Other provinces in the PRC:</i>						
Wuhuang Expressway	55%	100%	40	0.3%	983	-13.3%
Changsha Ring Road	51%	—	15	13.1%	154	18.7%
Nanjing Third Bridge	25%	—	27	-8.8%	1,085	-6.1%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

Benefit from the combined effect of improved road networks and the nature growth of traffic volume, the toll revenue derived from most of the toll highways operated or invested by the Group recorded a satisfactory growth this month. As the impact from the operation of Han'e Expressway (Wuhan – Ezhou, in Hubei) and the full opening of Hurong National Expressway (Shanghai – Chengdu, Sichuan) still exist, the toll revenue of Wuhuang Expressway recorded a YOY decrease. In addition, Maanshan Yangtze River Bridge commenced operation at the end of 2013, the vehicles from Hefei, Anhui to Shanghai do not need to pass around Nanjing anymore, which has resulted in certain diversion effect on Nanjing Third Bridge.

For basic information and historical operational statistics of each toll highways, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such phased statistics are for investors' reference only, investors are advised to use such statistics cautiously.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 22 April 2014

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).