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**深圳高速公路股份有限公司**  
**SHENZHEN EXPRESSWAY COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL  
MEETING 2014**

The board of directors of the Company hereby announces that the Resolution set out in the Notice was duly passed at the EGM.

Reference is made to the notice (“Notice”) of the First Extraordinary General Meeting 2014 (“EGM”) dated 11 February 2014 issued by Shenzhen Expressway Company Limited (“Company”).

**Poll Results of the EGM**

The EGM was held at the conference room of the Company at Podium Levels 2-4, Jiangsu Building, Yitian Road, Futian District, Shenzhen, the People’s Republic of China on 28 March 2014 (Friday) at 10:00 a.m. The board of directors of the Company is pleased to announce that the resolution (“Resolution”) set out in the Notice was approved by the shareholders of the Company at the EGM and the poll results in respect of the Resolution are as follows:-

Ordinary Resolution	Number of Votes (%)			Total Votes
	For	Against	Abstain	
To consider and approve the resolution in relation to the toll adjustment in Meiguan Expressway and compensation by the government.	1,477,023,690 (100%)	0 (0%)	0 (0%)	1,477,023,690

As more than half of the votes were cast in favour of Resolution, the Resolution was duly passed as ordinary resolution. The description of the Resolution above is by way of summary only. Shareholders may refer to the Notice, the announcement dated 27 January 2014 and the circular dated 6 March 2014 of the Company for details of the Resolution.

As at the date of the EGM, the issued share capital of the Company is 2,180,770,326 shares of RMB1 each. Out of the 2,180,770,326 shares, 1,433,270,326 shares are Renminbi-denominated

ordinary shares and 747,500,000 shares are overseas-listed foreign shares. The total number of shares entitling the holders to attend and vote on the Resolution at the EGM is 2,180,770,326 shares. The total number of shares entitling the holders to attend and abstain from voting in favour on the Resolution at the EGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) is nil. The total number of shares held by the holders that are required under the Listing Rules to abstain from voting is nil.

Hong Kong Registrars Limited, the H Share Registrar and Transfer Office of the Company, was appointed as the scrutineer for the vote taking of H Shares only.

By Order of the Board  
**Wu Qian**  
Company Secretary

Shenzhen, PRC, 28 March 2014

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*