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**深圳高速公路股份有限公司**  
**SHENZHEN EXPRESSWAY COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**UNAUDITED OPERATIONAL STATISTICS  
FOR THE MONTH OF DECEMBER 2013**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of December 2013 (unaudited) as follows:

Toll highway	Percentage of interests held by the Group	Percentage of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
<b><i>Shenzhen region:</i></b>						
Meiguan Expressway	100%	100%	146	7.4%	917	8.5%
Jihe East	100%	100%	169	28.1%	1,456	29.4%
Jihe West	100%	100%	129	12.9%	1,046	6.2%
Yanba Expressway	100%	100%	30	15.3%	463	23.2%
Yanpai Expressway	100%	100%	55	29.5%	572	17.5%
Nanguang Expressway	100%	100%	88	29.3%	911	23.5%
Shuiguan Expressway	40%	—	172	9.7%	1,435	5.7%
Shuiguan Extension	40%	—	58	68.8%	231	40.9%
<b><i>Other regions in Guangdong province:</i></b>						
Qinglian Expressway	76.37%	100%	31	32.0%	1,957	37.6%
Yangmao Expressway	25%	—	31	17.9%	1,511	10.7%
Guangwu Project	30%	—	30	32.3%	735	15.4%
Jiangzhong Project	25%	—	100	11.1%	1,004	7.5%
GZ W2 Expressway	25%	—	48	22.1%	935	21.4%
<b><i>Other provinces in the PRC:</i></b>						
Wuhuang Expressway	55%	100%	40	-2.6%	1,014	-19.9%
Changsha Ring Road	51%	—	16	11.7%	194	48.1%
Nanjing Third Bridge	25%	—	29	20.8%	1,211	30.4%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. Affected by factors such as the improvement of the neighboring road network, and/or the traffic control measures implemented in related roads, the operational performance of Qinglian Expressway, Shuiguan Extension, Nanjing Third Bridge, GZ W2 Expressway and Changsha Ring Road is good this month, while the opening of the neighboring road had certain negative effect on Wuhuang Expressway.
2. The comparative figures of the operational statistics of Jihe East for the same period of last year was relatively low because the maintenance works for the road surface that had implemented during the second half of 2012.
3. The surface construction of the maintenance works for the road surface of Jihe west commenced in early December, which is expected to have certain negative effect on the traffic conditions and operational performance of the project and the connected roads during the construction period.
4. Yanba Expressway was constructed by section A, section B and section C, and was opened to traffic for operation in 2001, 2003 and 2010 respectively. As approved by Guangdong Provincial Government, the operation period of Yanba Expressway is 25 years, which is calculated from the day of opening to traffic for operation by each section separately.

For basic information and historical operational statistics of each toll highways, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections "Toll Roads & Bridges" and "Operational Statistics", respectively.

#### **CAUTION STATEMENT**

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such phasic statistics are for investors' reference only, investors are advised to use such statistics cautiously.

By Order of the Board  
**Wu Qian**  
Company Secretary

Shenzhen, PRC, 20 January, 2014

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*