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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF NOVEMBER 2013**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of November 2013 (unaudited) as follows:

Toll highway	Percentage of interests held by the Group	Percentage of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
<i>Shenzhen region:</i>						
Meiguan Expressway	100%	100%	142	5.4%	876	3.8%
Jihe East	100%	100%	174	34.9%	1,519	43.1%
Jihe West	100%	100%	142	23.2%	1,194	20.3%
Yanba Expressway	100%	100%	32	21.5%	467	29.1%
Yanpai Expressway	100%	100%	54	33.1%	548	15.4%
Nanguang Expressway	100%	100%	88	29.3%	907	23.8%
Shuiguan Expressway	40%	—	169	8.8%	1,397	3.8%
Shuiguan Extension	40%	—	54	61.7%	217	37.2%
<i>Other regions in Guangdong province:</i>						
Qinglian Expressway	76.37%	100%	30	43.2%	1,980	48.9%
Yangmao Expressway	25%	—	30	16.2%	1,428	16.1%
Guangwu Project	30%	—	31	23.8%	766	25.6%
Jiangzhong Project	25%	—	99	10.4%	984	9.0%
GZ W2 Expressway	25%	—	48	26.4%	918	25.9%
<i>Other provinces in the PRC:</i>						
Wuhuang Expressway	55%	100%	40	-1.9%	1,038	-14.9%
Changsha Ring Road	51%	—	16	6.9%	179	32.4%
Nanjing Third Bridge	25%	—	29	21.8%	1,235	31.3%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. The overhaul of the Leiyi section of G4 National Expressway (Leiyang to Yizhang in Hunan Province) was completed on 7 November 2013, and part of the traffic diverted to Qinglian Expressway during the overhaul has returned. However, benefit from the improvement on the neighboring road networks at the northern end, toll traffic volume and toll revenue of Qinglian Expressway for this month still recorded a rapid growth on a year-on-year basis.
2. The comparative figures of the operational statistics of Jihe East for the same period of last year was relatively low because the maintenance works for the road surface that had implemented during the second half of 2012.
3. Affected by factors such as the improvement of the neighboring road network, and/or the traffic control measures implemented in related roads, the operational performance of Shuiguan Extension, Nanjing Third Bridge, GZ W2 Expressway and Changsha Ring Road is good this month, while the opening of the neighboring road had certain negative effect on Wuhuang Expressway.
4. The traffic conditions and operational performance of Meiguan Expressway were affected by the expansion works which is still carrying out for North Section. The main expansion works have been completed at present, and the traffic control measures have been released since 1 December.

For basic information and historical operational statistics of each toll highways, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such phasic statistics are for investors' reference only, investors are advised to use such statistics cautiously.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 23 December 2013

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).