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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF OCTOBER 2013**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of October 2013 (unaudited) as follows:

Toll highway	Percentage of interests held by the Group	Percentage of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
<i>Shenzhen region:</i>						
Meiguan Expressway	100%	100%	113	4.4%	713	2.0%
Jihe East	100%	100%	138	25.6%	1,256	26.3%
Jihe West	100%	100%	113	19.2%	979	15.2%
Yanba Expressway	100%	100%	27	14.6%	354	5.6%
Yanpai Expressway	100%	100%	46	25.2%	531	18.2%
Nanguang Expressway	100%	100%	70	31.8%	767	28.4%
Shuiguan Expressway	40%	—	138	11.4%	1,179	8.2%
Shuiguan Extension	40%	—	40	53.4%	172	31.2%
<i>Other regions in Guangdong province:</i>						
Qinglian Expressway	76.37%	100%	27	41.9%	1,921	50.2%
Yangmao Expressway	25%	—	26	17.1%	1,340	14.9%
Guangwu Project	30%	—	27	26.2%	710	18.1%
Jiangzhong Project	25%	—	80	5.8%	845	5.4%
GZ W2 Expressway	25%	—	41	27.8%	838	24.7%
<i>Other provinces in the PRC:</i>						
Wuhuang Expressway	55%	100%	35	3.6%	978	-8.8%
Changsha Ring Road	51%	—	13	0.9%	146	15.4%
Nanjing Third Bridge	25%	—	26	24.0%	1,123	30.8%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. Day of implementation of the Toll Free Scheme on Holidays in October 2013:7 days(October 2012:7 days).
2. The comparative figures of the operational statistics of Jihe East for the same period of last year was relatively low because the maintenance works for the road surface that had implemented during the second half of 2012.
3. Benefit from the improvement on the neighboring road networks at the northern end, and the traffic diversion measures of the Leiyi section of G4 National Expressway (Leiyang to Yizhang in Hunan Province) for overhaul, toll traffic volume and toll revenue of Qinglian Expressway for this month continued to record a rapid growth on a year-on-year basis. (According to the public information, the overhaul of the Leiyi section of G4 National Expressway has completed in early November 2013. Preliminary statistics showed that the average daily toll revenue of Qinglian Expressway in the ten days after the above mentioned completion is about RMB1,950,000.) In addition, affected by factors such as the active economic activities along the road, the improvement of the neighboring road network, and/or the traffic control measures implemented in related roads, as a result thereof, the operational performance of Nanguang Expressway, Shuiguan Extension , Nanjing Third Bridge and GZ W2 Expressway is good this month; while the opening of the neighboring road had certain negative effect on Wuhuang Expressway.

For basic information and historical operational statistics of each toll highways, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such phasic statistics are for investors' reference only, please use them cautiously.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 21 November 2013

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang

(Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).