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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF SEPTEMBER 2013**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of September 2013 (unaudited) as follows:

Toll highway	Percentage of interests held by the Group	Percentage of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
Shenzhen region:						
Meiguan Expressway	100%	100%	137	2.2%	840	0.4%
Jihe East	100%	100%	167	24.7%	1,461	28.3%
Jihe West	100%	100%	136	17.9%	1,137	13.9%
Yanba Expressway	100%	100%	35	19.3%	543	38.2%
Yanpai Expressway	100%	100%	57	26.3%	605	4.8%
Nanguang Expressway	100%	100%	84	28.2%	867	25.7%
Shuiguan Expressway	40%	—	173	12.1%	1,430	7.0%
Shuiguan Extension	40%	—	43	30.4%	196	24.4%
Other regions in Guangdong province:						
Qinglian Expressway	76.37%	100%	30	39.2%	2,003	44.7%
Yangmao Expressway	25%	—	34	26.0%	1,501	10.8%
Guangwu Project	30%	—	32	33.2%	752	24.1%
Jiangzhong Project	25%	—	97	3.3%	982	1.9%
GZ W2 Expressway	25%	—	46	34.2%	904	19.5%
Other provinces in the PRC:						
Wuhuang Expressway	55%	100%	43	1.9%	1,089	-12.5%
Changsha Ring Road	51%	—	15	1.3%	153	9.0%
Nanjing Third Bridge	25%	—	31	22.3%	1,215	27.7%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. Day of implementation of the toll free scheme for small passenger vehicles during September 2013: Nil (September 2012: 1 day).
2. The comparative figures of the operational statistics of Jihe East for the same period of last year was relatively low as the maintenance works for the road surface were implemented during the second half of 2012.
3. Benefit from the improvement on the neighboring road networks at the northern end, and the traffic diversion measures of the Leiyi section of G4 National Expressway (Leiyang to Yizhang in Hunan province) for overhaul, toll traffic volume and toll revenue of Qinglian Expressway for this month continued to record rapid growth on a year-on-year basis. In addition, affected by factors such as the active economic activities along the road, the improvement of the neighboring road network, and/or the traffic control measures implemented in related roads, the operational performance of Yanba Expressway, Nanguang Expressway, Shuiguan Extension, Guangwu Project, Nanjing Third Bridge and GZ W2 Expressway performed well this month; while the opening of the neighboring road had certain negative effect on Wuhuang Expressway.

For basic information and historical operational statistics of each toll highways, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such statistics are provisional and for reference purposes only. Investors are cautioned not to unduly rely on such statistics.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 21 October 2013

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).