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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF JULY 2013

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of July 2013 (unaudited) as follows:

Toll highway	Percentage of interests held by the Group	Percentage of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
<i>Shenzhen region:</i>						
Meiguan Expressway	100%	100%	140	4.7%	853	-10.2%
Jihe East	100%	100%	165	15.4%	1,456	12.9%
Jihe West	100%	100%	136	16.0%	1,157	6.6%
Yanba Expressway	100%	100%	41	12.9%	543	12.8%
Yanpai Expressway	100%	100%	61	21.4%	650	11.4%
Nanguang Expressway	100%	100%	81	41.4%	850	29.9%
Shuiguan Expressway	40%	—	169	16.9%	1,391	9.6%
Shuiguan Extension	40%	—	39	26.2%	181	20.1%
<i>Other regions in Guangdong province:</i>						
Qinglian Expressway	76.37%	100%	29	36.0%	2,051	50.1%
Yangmao Expressway	25%	—	33	26.2%	1,441	14.8%
Guangwu Project	30%	—	24	-6.0%	730	14.9%
Jiangzhong Project	25%	—	94	5.6%	949	5.4%
GZ W2 Expressway	25%	—	44	25.1%	844	21.2%
<i>Other provinces in the PRC:</i>						
Wuhuang Expressway	55%	100%	39	1.9%	1,011	-11.2%
Changsha Ring Road	51%	—	14	15.0%	141	20.8%
Nanjing Third Bridge	25%	—	30	27.6%	1,154	47.4%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

Changes in road network may affect the operational performance of the projects over a period of time. Benefit from the improvement on the neighboring road networks at the northern end, and the traffic diversion measures of the Leiyi section of G4 National Expressway (Leiyang to Yizhang in Hunan province) for overhaul, toll traffic volume and toll revenue of Qinglian Expressway for this month continued to record rapid growth on a year-on-year basis. In addition, for the operational statistics for this month, the improvement of the neighboring road network or traffic control measures implemented in related roads had significant promoting effect on the operational performance of Nanguang Expressway, Nanjing Third Bridge and GZ W2 Expressway; while the opening of the neighboring road had certain negative effect on Wuhuang Expressway. Moreover, the expansion works for North Section of Meiguan Expressway and the maintenance works for Jihe West are being implemented, which had certain effect on the traffic conditions and operational performance of the projects and the connected roads.

For basic information and historical operational statistics of each toll highways, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections "Toll Roads & Bridges" and "Operational Statistics", respectively.

CAUTION STATEMENT

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such statistics are provisional and for reference purposes only. Investors are cautioned not to unduly rely on such statistics.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 21 August 2013

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).