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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT

The board of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces that pursuant to the arrangement of the relevant government offices of Guangdong Province, the toll collection on Qinglian Class 2 Road (also known as “Former National Highway No. 107 (Qinglian Section)”), which is owned by Guangdong Qinglian Highway Development Company Limited (“Qinglian Company”), a subsidiary of the Company, was cancelled with effect from 24:00 of 30 June 2013.

The Communication Department of Guangdong Province has recently published a notice, under which the toll collection on some highways in Guangdong Province, including Qinglian Class 2 Road, had been cancelled with effect from 24:00 of 30 June 2013 pursuant to the arrangement for Special Clean-up Work for Toll Highways of Guangdong Province and as approved by the provincial government. The originally approved toll collection period for Qinglian Class 2 Road will end in February 2028. Qinglian Company has suspended the toll collection on Qinglian Class 2 Road and closed it for repairs since late September 2010 pursuant to the actual conditions of the road. The income of Qinglian Class 2 Road for the period from October 2010 to date is zero. In relation to the other information of Qinglian Class 2 Road, please refer to the annual reports of the Company. The Company will further coordinate with the competent government offices and implement other detailed arrangements in relation to the cancellation of toll collection, and assess its impacts on the operation and financial conditions of the Group. The Company will fulfill its information disclosure obligations in accordance with the actual conditions and the relevant requirements under the listing rules. The Company hereby reminds the shareholders of the Company and potential investors to exercise caution when dealing in the securities of the Company.

By Order of the Board

Wu Qian

Company Secretary

Shenzhen, PRC, 2 July 2013

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).