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**深圳高速公路股份有限公司**  
**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**CHANGE OF AUDITORS' NAME**

Reference is made to the poll results announcement of the 2012 Annual General Meeting dated 15 May 2013 issued by Shenzhen Expressway Company Limited (“Company”). Pursuant to the approval of the shareholders of the Company (“Shareholders”), the Company has appointed PricewaterhouseCoopers Zhong Tian CPAs Limited Company (“PwC Zhong Tian”) as the auditors of the Company for the year 2013, to perform consolidated audit on the annual financial statements and internal control, and undertake the role of the international auditors in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited .

The Company has received notice from PwC Zhong Tian that PwC Zhong Tian had been approved to be converted into a limited liability partnership accountants firm, and the name of PwC Zhong Tian had been changed from “PricewaterhouseCoopers Zhong Tian CPAs Limited Company” to “PricewaterhouseCoopers Zhong Tian LLP”. PwC Zhong Tian does not have any matter in relation to the conversion and change of name which should be brought to the attention of the Company or the Shareholders.

Pursuant to the relevant provisions of the Ministry of Finance of the People’s Republic of China and the China Securities Regulatory Commission, the performance of business contracts of the original accountants firm or renewal of such business contracts by, after its conversion, the limited liability partnership accountants firm should not be deemed as a change or appointment of new auditors, no resolution regarding the matter is required to be approved in general meeting of a listed issuer or by any similar procedure. The Company confirms that there is nothing in relation to the conversion and change of the auditors’ name which should be brought to the attention of the Shareholders.

By Order of the Board  
**Wu Qian**  
*Company Secretary*

Shenzhen, PRC, 28 June 2013

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*