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**深圳高速公路股份有限公司**  
**SHENZHEN EXPRESSWAY COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**UNAUDITED OPERATIONAL STATISTICS**  
**FOR THE MONTH OF APRIL 2013**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of April 2013 (unaudited) as follows:

Toll highway	Percentage of interests held by the Group	Percentage of revenue consolidated	Average daily mixed traffic volume <i>(number of vehicles in thousands)</i>		Average daily toll revenue <i>(RMB'000)</i>	
			This month	YOY	This month	YOY
<b>Shenzhen region:</b>						
Meiguan Expressway	100%	100%	117	-4.1%	726	-23.4%
Jihe East	100%	100%	131	1.0%	1,228	-13.9%
Jihe West	100%	100%	113	9.1%	972	-21.9%
Yanba Expressway	100%	100%	24	-22.9%	376	-11.7%
Yanpai Expressway	100%	100%	42	4.6%	489	-9.1%
Nanguang Expressway	100%	100%	67	17.5%	717	21.1%
Shuiguan Expressway	40%	—	140	4.4%	1,191	0.6%
Shuiguan Extension	40%	—	31	13.3%	149	-11.7%
<b>Other regions in Guangdong province:</b>						
Qinglian Expressway	76.37%	100%	23	-5.1%	1,471	0.2%
Yangmao Expressway	25%	—	27	-10.1%	1,412	-4.2%
Guangwu Project	30%	—	23	0.3%	717	-0.8%
Jiangzhong Project	25%	—	79	-20.8%	873	-15.0%
GZ W2 Expressway	25%	—	39	8.8%	788	6.1%
<b>Other provinces in the PRC:</b>						
Wuhuang Expressway	55%	100%	36	-13.0%	1,026	-15.7%
Changsha Ring Road	51%	—	12	-10.9%	124	2.0%
Nanjing Third Bridge	25%	—	27	5.6%	1,154	31.6%

YOY: year-on-year growth rate, as compared to the same period of last year.

Brief Description:

1. During the Tomb Sweeping holiday period from 4 April to 6 April 2013 and Labor holiday period from 29 April to 1 May 2013, a toll free implementation scheme for small passenger vehicles during major holidays approved by the State Council was adopted to all expressway projects operated or invested by the Group. For the 6 days period during which the aforesaid policy was implemented, the traffic volume and toll revenue of all projects recorded significant decrease as compared to the operational statistics of the corresponding holiday periods. For details of the related policy, please refer to the announcement of the Company dated 17 August 2012.
2. A unified toll fees standardisation have been implemented to all expressway projects according to the unified toll rate, toll coefficient, calculating method for ramps and rounding principle in Guangdong Province since 1 June 2012. Subsequent adjustment was also adopted in cases that the toll fees had been increased as a result of the implementation of aforesaid scheme. For details, please refer to the announcements of the Company dated 31 May 2012 and 17 August 2012. Based on the statistics since the implementation of the Standardisation Scheme, the implementation of the abovementioned policies had certain negative impact on the operational performance of Jihe Expressway, Meiguan Expressway, Shuiguan Extension, Yanpai Expressway, Jiangzhong Project, Guangwu Project and GZ W2 Expressway, while the impact on other projects in Guangdong Province was relatively limited.
3. Changes in road network may affect the operational performance of the projects over a period of time. For the operational statistics for this month, the improvement of the neighboring road network or traffic control measures implemented in related roads had significant promoting effect on the operational performance of Nanguang Expressway, Nanjing Third Bridge and GZ W2 Expressway; while the opening of the neighboring road had certain negative effect on Wuhuang Expressway and Jiangzhong Project. In addition, the expansion works for North Section of Meiguan Expressway and the maintenance works for Jihe West are being implemented, which had certain effect on the traffic conditions and operational performance of the projects and the connected roads.

For basic information and historical operational statistics of each toll highways, investors may visit the Company's website at <http://www.sz-expressway.com> under the sections "Toll Roads & Bridges" and "Operational Statistics", respectively.

### **CAUTION STATEMENT**

The Board hereby reminds investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such statistics are provisional and for reference purposes only. Investors are cautioned not to unduly rely on such statistics.

By Order of the Board  
**Wu Qian**  
*Company Secretary*

Shenzhen, PRC, 21 May 2013

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*