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**深圳高速公路股份有限公司**  
**SHENZHEN EXPRESSWAY COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

**ANNOUNCEMENT**  
**ISSUE OF PRIVATE PLACEMENT NOTES**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Shenzhen Expressway Company Limited (“Company”) dated 18 December 2012.

The board of directors of the Company hereby announces that the Company issued the 2012 Phase I Private Placement Note in the interbank market of the PRC on 20 December 2012, the basic information of which is as follows:

Name	Shenzhen Expressway Company Limited 2012 Phase I Private Placement Note		
Abbreviation	12 Shenzhen Expressway PPN001		
Code	031204124	Term	3 years
Interest calculation method	Fixed-interest bearing	Issue date	20 December 2012
Amount to be issued	RMB800 million	Actual amount issued	RMB800 million
Nominal interest rate	5.90%	Issue price	RMB100 per RMB100 face value
Number of initial investors	3	Number of private investors	9
Lead underwriter	China Development Bank Corporation, Ping An Bank Co., Ltd.		

By Order of the Board  
**Wu Qian**  
*Company Secretary*

Shenzhen, PRC, 21 December 2012

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*

*This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.*