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**深圳高速公路股份有限公司**

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00548)**

## **ANNOUNCEMENT**

### **REGISTRATION OF THE ISSUE OF PRIVATE PLACEMENT NOTES**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of Shenzhen Expressway Company Limited (“Company”) dated 11 April 2012 and 28 May 2012 respectively, the circular and the notice of the 2011 annual general meeting of the Company both dated 12 April 2012. The shareholders of the Company have approved the resolution in relation to the grant of a general mandate to the board of directors of the Company to issue debentures denominated in Renminbi at the 2011 annual general meeting of the Company.

The board of directors of the Company hereby announces that the Company has recently received a “Notice of the Acceptance of Registration” (Zhong Shi Xie Zhu [2012] PPN No. 194) issued by the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) in relation to the registration of private placement notes (非公開定向債務融資工具, “PPN”) of the Company, details of which are set out below:

The registered amount of the PPN to be issued by the Company is RMB1.5 billion, which shall be valid for two years from the date of issue of the Notice of the Acceptance of Registration. The Company is allowed to issue the PPN in tranches during the validity period and the initial issue shall be completed within 6 months after the registration.

The Company will arrange the issue of the PPN as appropriate according to the market conditions and fulfill the disclosure obligations timely.

By Order of the Board  
**Wu Qian**  
*Company Secretary*

Shenzhen, PRC, 18 December 2012

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*