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深圳高速公路股份有限公司

**SHENZHEN EXPRESSWAY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00548)**

### **NOTICE OF INTERIM RESULTS PRESENTATION**

<p>This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.</p>
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For the investors' better understanding of the results, Shenzhen Expressway Company Limited (the "Company") will hold the 2012 Interim Results Presentation in Chinese language on 20 August 2012 (Monday) in Shenzhen and Hong Kong respectively, details of which are as follows:

Shenzhen: 10:30 - 11:30 at the conference room of the Company at Podium Levels 2 - 4, Jiangsu Building, Yitian Road, Futian District, Shenzhen.

Hong Kong: 16:00 - 17:00 at Salon 6, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong.

All shareholders and investors are welcome to join the presentations.

By Order of the Board  
**Wu Qian**  
*Company Secretary*

Shenzhen, PRC, 13 August 2012

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*

*This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.*