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深圳高速公路股份有限公司

SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT
CLOSURE OF REGISTER OF H SHARE HOLDERS IN RESPECT OF
FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2011

Reference is hereby made to the Notice of the 2011 Annual General Meeting of Shenzhen Expressway Company Limited (“Company”) dated 12 April 2012. The board of directors of the Company recommended the payment of a final dividend of RMB0.16 (tax included) per share to all shareholders for the year ended 31 December 2011, which is subject to the approval by the shareholders at the 2011 Annual General Meeting to be held on 28 May 2012 (Monday).

The Company hereby announces that the record date of the H shares of the Company for the final dividend for the year ended 31 December 2011 shall be 13 June 2012 (Wednesday), and the register of holders of H shares of the Company will be closed from 8 June 2012 to 13 June 2012 (both days inclusive), during which period no transfer of H shares of the Company will be registered. In order to be qualified for the final dividend, all instruments of transfer, accompanied by the relevant share certificates of H shares of the Company must be delivered to the registrar of H shares of the Company, Hong Kong Registrars Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at or before 4:30 p.m. on 7 June 2012 (Thursday).

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 24 May 2012

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).