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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

NOTICE OF ANNUAL RESULTS PRESENTATION

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

To help investors better understanding the results, Shenzhen Expressway Company Limited (the “Company”) will hold the 2011 Annual Results Presentation in Chinese language on 29 March 2012 (Thursday) and 30 March 2012 (Friday) in Shenzhen and Hong Kong respectively. The details are as follows:

Shenzhen: at 15:30 - 16:30 on Thursday, 29 March 2012 at the conference room of the Company at Podium Levels 2 - 4, Jiangsu Building, Yitian Road, Futian District, Shenzhen.

Hong Kong: at 10:30 - 11:30 on Friday, 30 March 2012 at Salon 5, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong.

All shareholders and investors are welcome to join the presentations.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 23 March 2012

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.