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深圳高速公路股份有限公司
SHENZHEN EXPRESSWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

**CORRECTION ON UNAUDITED OPERATIONAL STATISTICS
FOR THE MONTH OF FEBRUARY 2012**

Reference is made to the “Unaudited Operational Statistics for the month of February 2012” dated 21 March 2012 (the “Announcement”) of Shenzhen Expressway Company Limited (the “Company”). The Company would like to clarify a clerical error with respect to the average daily toll revenue of Jihe West in the operational statistics of the 16 toll highways as disclosed in the Announcement as follows:

It originally reads:

Toll highway	Average daily toll revenue (RMB'000)	YOY
Jihe West	845	-11.2%

In fact it should be stated:

Toll highway	Average daily toll revenue (RMB'000)	YOY
Jihe West	1,189	25.1%

The Company wishes to apologise for any inconvenience caused due to the clerical error.

By Order of the Board
Wu Qian
Company Secretary

Shenzhen, PRC, 22 March 2012

As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).